1. Select the 'Settings' menu and then select Alerts.



2. Click the **New Alert** button and select the desired type of alert from the drop-down menu.

Alerts	2 + New Alert
SECURITY ALERTS (18) Edit Delivery Preferences	Account Alert History Alert Online Transaction
Alert me when an external transfer is authorized.	Alert Reminder
Alert me when my password is changed.	

Account Alerts

- 1. Select an Account.
- 2. Select an Account balance type.

New Account Alert	
Account 1 Simply Checking XXXXXX1112 \$26.00	\sim
Account balance type 2	\sim
Accrued Interest	*
Available Balance	
Current Balance	- 11
Last Deposit Amount	- 11
Last Interest Paid Amount	- 11
Previous year-to-date interest amount	
Year-to-date interest amount	*



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- 3. Select the amount and corresponding comparison.
- 4. Select the desired Alert Delivery Method.
- 5. Enter the target delivery value.
- 6. Click Create Alert.

New Account	Alert		
Account			
Simply Checking XXXXXX11	12 \$26.00		\checkmark
Account balance type			
Available Balance			\sim
Amount		3	
More Than Less Th	an Exactly		
\$			1.00
Alert Delivery Method	4		
Email	Voice	SMS Text Message	Secure Message Only
Email Address	5		
sample@email.com			
Go bac	(Create	e Alert

History Alerts

- 1. Select a **Transaction Type**.
- 2. Select the Amount and corresponding comparison.
- 3. Select the Account.
- 4. Select the desired **Alert Delivery Method**.
- 5. Enter the target delivery value.
- 6. Click Create Alert.

New History	y Alert		
Transaction Type	ı		
Debit Transaction	Credit Transaction	Check Number	Description
Amount More Than Less \$	Than Exactly	2	1.00
Account 3 Simply Checking XXXXX	(1112 \$26.00		\sim
Alert Delivery Method	4 Voice	SMS Text Message	Secure Message Only
Go t	vack	6 Create	Alert

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Online Transaction Alerts

1. Select a **Transaction** type.

New Online Transaction Alert	
Transaction 1	
Change of Address	\sim
✓ Change of Address	
Check Reorder	
External Transfer	
Funds Transfer	
Stop Payment	

- 2. Select the Account.
- 3. Select the **Status** of the transaction.

New Online Transaction Ale	ert
Transaction	
Funds Transfer	\sim
Account 2	~
Status 3	~
√ Authorized	
Cancelled	
Drafted	
Failed	
Processed	

- 4. Select the desired **Alert Delivery Method**.
- 5. Enter the target delivery value.
- 6. Click Create Alert.

Alert Delivery Method	4		
Email	Voice	SMS Text Message	Secure Message Only
	5	6	
Go t	pack	Create	e Alert



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Reminder

1. Select an **Event**.

New Reminder	
Event 1	\sim
Birthday	^
Anniversary	
Meeting	
Call	
Wakeup	
Appointment	
Vacation	-

2. Select the desired **Date**.

Select a date						2
		< August	>	< 2020 >		
S	М	Т	w	Т	F	s
						1
2	3	4	5	6	7	8
9	10	11	12	тодау 13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

- 3. Uncheck **Recurs Every Year** to make this a one-time reminder.
- 4. Enter the message to be sent on this date.
- 5. Select the desired Alert Delivery Method.
- 6. Enter the target delivery value.
- 7. Click Create Alert.

	Select a date			
	08/12/2021			
3	Recurs Every Year			
	Message Sample message	•		
	Alert Delivery Method	5		
	Email	Voice	SMS Text Message	Secure Message Only
	Go t	6 Pack	7 Create	Alert