## **ACCOUNT DETAILS & HISTORY**

## SusserBank

1. On the **Home** screen, click on an account to view a listing of the details and transaction history associated with the account.

G	Home		Home	ą
0	Messages		nome	ζ <sup>3</sup> ν
0	Transactions Branches	×	Financial Tools Take the work out of staying on top of your finances.	Get Started
0 0 0 0	Services Help Settings Log Off	* *	ACCOUNTS I 1 Simply Checking : Available Balance & 54.83 S4.83	^
			C Link Account View your balance and history from other banks and credit unions.	Get Started

2. Click the **Details** tab to display the account details.



- 3. Select the **Filters** icon to view the various search criteria for transaction history.
- 4. Select **Apply Filters** once the desired options have been selected.

					3		
Transactions Details							
					QY	\$≵	⊥ :
Time Period							
							$\sim$
Transaction Type							
							$\sim$
Description							
Min Amount			Max A	mount			
\$	0.00	to	\$				0.00
Starting Check #			Endin	g Check #			
		to					
Disputed Transactions							4
					Reset	App	ly Filters



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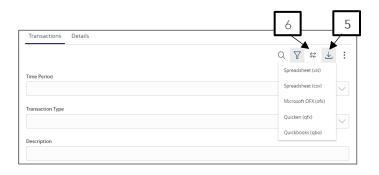
Note, a listing of historical transactions associated with the account are listed on the screen. The newest transaction will appear on top by default.

- 5. Select the **Export** icon to display a listing of available formats. The export will include all transactions specified in the filter by the user.
- 6. Select the **Quick Transfer** icon to perform a quick transfer.

7. Select **Options** next to a listed transaction

to display available actions.

Date 🔶	Description	Amount	
JUN 30 2020	Stop Payment Charge	- \$30.00	:
APR 23 2020	⇔ POD - Credit/Deposit	+ \$1.00	:
APR 23 2020	⇔ POD - Credit/Deposit	+ \$1.00	:
APR 23 2020	🖙 POD - Credit/Deposit	+ \$1.00	:



From Account			
			$\sim$
To Account			
Simply Checking	XXXXXX1112 \$26.00		$\sim$
Amount		Earliest Available	
\$	0.00	8/12/2021	
Advanced Options		Transfer Funds	

Date Description	Amount 🚽	7
JUN 30 Stop Payment Charge	- \$30.00	
APR 23 2020 POD - Credit/Deposit	Toggle Details Print	-
APR 23 2020 POD - Credit/Deposit	Ask a question	-
APR 23 2020 🖾 POD - Credit/Deposit	+ \$1.00	

